

Dear Shareholder

Important information regarding communications with shareholders

New provisions came into force within the Companies Act 2006, regarding the way that a company is permitted to communicate with its shareholders.

The Act allows Jubilee to use its website to communicate with shareholders. This will help to make Jubilee a more environmentally friendly company, cutting production and distribution costs and reducing waste and pollution.

Annual reports, notices of shareholder meetings and other documents that are required to be sent to shareholders are published on our website www.jubileemetalsgroup.com. For those shareholders who consent, the website will be the way in which they access shareholder information.

You still have the right to request (at no charge) hard copy versions of shareholder information.

- If you wish to receive shareholder information by means of our website, you need to take no further action. You will be notified by post when shareholder information has been placed on the website.
- If you wish to receive shareholder information in hard copy form, you should complete and sign the reply slip at the foot of this letter, detach and return it in an envelope to: FREEPOST SAS, 34 Beckenham Road, BR3 9ZA.
- If you do not reply within 28 days from the date of despatch of this letter, you will be deemed to have consented to website publication of shareholder information and you will no longer receive hard copies in the post.

Whichever form of communication you choose, if you have access to the internet we would encourage you to look at the Company's website, www.jubileemetalsgroup.com as it provides a wide range of information which may be of interest to you; such as the latest share price, press releases and as well as the annual report and accounts.

I would also like to take this opportunity to inform you of the services that are available to shareholders via the Registrar's website www.signalshares.com. These include access to your shareholding and the ability to amend your address online. If you require assistance while using the Registrar's website, please telephone Link on 0871 664 0300 (From overseas – +44 371 664 0300). Calls cost 12 pence per minute plus your phone company's access charge. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 and 17:30, Monday to Friday excluding public holidays in England and Wales.

Yours sincerely

Link Company Matters Limited
Company Secretary

✂.....

Please detach and return this form in an envelope to: FREEPOST SAS, 34 Beckenham Road, BR3 9ZA. No other address details are needed, and no stamp is required.

I wish to continue to receive hard copy shareholder information from Jubilee Metals Group Plc

Full Name of Shareholder(s) in block capitals	
Full Address of Shareholder(s) in block capitals	
Investor Code if known	
Signature	Date

Please note that if you do not detach and return this form by 11 December 2018 (28 days after the date at top of letter) you will be deemed to have consented to the receipt of shareholder information via our website.