

13 November 2018

Dear Shareholder

**JUBILEE METALS GROUP PLC (the “Company”)
REPORT AND ACCOUNTS AND NOTICE OF ANNUAL GENERAL MEETING**

- 2018 Annual Report and Accounts
- Notice of Annual General Meeting

This notification is to inform you that the above listed documents are available on the Company's website at www.jubileemetalsgroup.com.

The 2018 Annual Report and Accounts and the Notice of the Annual General Meeting should be read in full before taking any decisions on the Resolutions set out in the Notice of the Annual General Meeting. This notification is not a summary of the above documents and should not be regarded as a substitute for reading the documents.

If you have sold or otherwise transferred all your shares in the Company, please forward this document to the purchaser or transferee, or to the person who arranged the sale or transfer so they can pass these documents to the person who now holds the shares.

Annual General Meeting

Jubilee Metals Group Plc Annual General Meeting will be held at Fladgate LLP, 16 Great Queen Street, London, WC2B 5DG at 11 am on Thursday, 6 December 2018.

If you are unable to attend the Annual General Meeting please complete the enclosed proxy form. Any vote by proxy should be received online or by Link Asset Services at least 48 hours before the time of the meeting.

Voting by proxy prior to the meeting does not affect your right to attend the meeting and vote in person should you so wish.

Shareholder enquiries

Enquiries regarding your shareholding should be directed to Link Asset Services during normal business hours on the following telephone numbers:

Tel UK: 0871 664 0300 (calls cost 12 pence per minute plus network extras; lines are open 8:30 am – 5:30 pm Monday to Friday)

Tel Overseas: +44 371 664 0300

Alternatively, you may e-mail any enquiries to Link Asset Services on enquiries@linkgroup.co.uk or visit www.signalshares.com.

If you are in any doubt as to any aspect of the proposals referred to in this document and the documents available on the Company's website, or as to the action you should take, you should seek your own advice from your stockbroker, solicitor, accountant or other independent adviser authorised under the Financial Services and Markets Act 2000.

Faithfully,

Jubilee Metals Group Plc