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11 October 2023

Dear Shareholder

JUBILEE METALS GROUP PLC (the "Company")  
REPORT AND ACCOUNTS AND NOTICE OF ANNUAL GENERAL MEETING

- 2023 Annual Report and Accounts
- Notice of Annual General Meeting

This notification is to inform you that the above listed documents are available on the Company's website at [www.jubileemetalsgroup.com](http://www.jubileemetalsgroup.com) and are enclosed for shareholders who elected for a hard copy of the report.

The 2023 Annual Report and Accounts and the Notice of the Annual General Meeting should be read in full before taking any decisions on the Resolutions set out in the Notice of the Annual General Meeting. This notification is not a summary of the above documents and should not be regarded as a substitute for reading the documents.

If you have sold or otherwise transferred all your shares in the Company, please forward this document to the purchaser or transferee, or to the person who arranged the sale or transfer so they can pass these documents to the person who now holds the shares.

**Annual General Meeting**

Jubilee Metals Group Plc Annual General Meeting will be held at 11 a.m. on 3 November 2023 at Fladgate LLP, 16 Great Queen Street, London, WC2B 5DG.

**Proxy voting**

You will not receive a hard copy form of proxy for the 2023 AGM in the post. Instead, you will be able to vote electronically using the link [www.signalshares.com](http://www.signalshares.com). You will need to log into your Signal Shares account, or register if you have not previously done so, to register you will need your Investor Code, this is detailed on your share certificate or available from our Registrar, Link Group. South African shareholders please contact Computershare Investor Services Proprietary Limited by email, [proxy@computershare.co.za](mailto:proxy@computershare.co.za), to assist with instructions to enable you to vote.

**Shareholder enquiries**

Enquiries regarding your shareholding should be directed to Link Group during normal business hours on the following telephone numbers:

Tel UK: 0371 664 0300 (Calls are charged at the standard geographic rate and will vary by provider, lines are open 8:30am to 5.30pm Monday to Friday) Tel Overseas: +44 371 664 0300.

You may e-mail any enquiries to Link Group on [shareholderenquiries@linkgroup.co.uk](mailto:shareholderenquiries@linkgroup.co.uk) or visit [www.signalshares.com](http://www.signalshares.com).

Alternatively you may contact Computershare Call Centre on 0861 100 950 or +27 (011) 370 5000, or e-mail [web.queries@computershare.co.za](mailto:web.queries@computershare.co.za).

This letter has been sent to registered shareholders and to certain beneficial owners of shares who have been nominated by their registered holders of shares to enjoy information rights in accordance with section 146 of the Companies Act 2006 (“nominated persons”). **Such nominated persons are advised that, in order to vote at the forthcoming Annual General Meeting, they must issue an instruction to the registered holder of their shares.** The Company may only accept instructions from registered holders of its shares and it would therefore be unable to act upon any instructions received from nominated persons.

If you are in any doubt as to any aspect of the proposals referred to in this document and the documents available on the Company’s website, or as to the action you should take, you should seek your own advice from your stockbroker, solicitor, accountant, or other independent adviser authorised under the Financial Services and Markets Act 2000.

Faithfully,

Jubilee Metals Group Plc